

	Within 30 Days of Closing	Within 3-5 Months of Closing	Within 6 to 18 Months of Closing	Total	Notes
Cash Purchase Price	12,800,000	700,000	-	13,500,000	\$700k is in escrow
Projected Cash from Exercise of Options	440,463	-	-	440,463	
Cash from Sale of Inventory and IP Addresses	-	200,000	100,000	300,000	
Cash on Hand at Closing	3,500,000	-	-	3,500,000	
Cash Retained for Wind down and Future Distributions	(350,000)	100,000	250,000	-	
Payoff of Cumulative Series A Preferred Dividend	(1,212,000)	-	-	(1,212,000)	
Payoff of Accounts Payable and Other Accrued Liabilities	(450,000)	-	-	(450,000)	
Payoff of Debt	-	-	(193,334)	(193,334)	
Employee Retention Program	(400,000)	-	-	(400,000)	
Transaction Expenses Including Legal Fees, Fairness Opinion & Deal Commission	(500,000)	-	-	(500,000)	
Post-Closing Costs	-	(200,000)	(50,000)	(250,000)	
Contingency	-	(50,000)	(50,000)	(100,000)	
ANTICIPATED DISTRIBUTION	13,828,463	750,000	56,666	14,635,129	

	<u>Low Price</u>	<u>Max Price</u>
NOSH	16,747,062	16,747,062
Price	0.020	0.025
Market Cap	334,941	418,677

TOTAL EXPECTED VALUE (EXCL. CONTINGENCY)	906,666	906,666
MoM	2.71x	2.17x

Liquidation Costs & Debt Repayment	(193,334)	(193,334)
Escrow	700,000	700,000
Net Assets (Excl. Sale Proceeds)	506,666	506,666

MARGIN OF SAFETY (EXCL. SALE PROCEEDS)	33.9%	17.4%
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